

BERKSHIRE HILLS BANCORP INC  
Form 8-K  
December 29, 2011

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 28, 2011

BERKSHIRE HILLS BANCORP, INC.  
(Exact Name of Registrant as Specified in its Charter)

Delaware  
(State or Other Jurisdiction  
of Incorporation)

0-51584  
(Commission File No.)

04-3510455  
(I.R.S. Employer  
Identification No.)

24 North Street, Pittsfield, Massachusetts  
(Address of Principal Executive Offices)

01201  
(Zip Code)

Registrant's telephone number, including area code:  
443-5601

(413)

Not Applicable  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item 8.01                    Other Events

On December 28, 2011, Berkshire Hills Bancorp, Inc. (“BHLB”) paid \$0.1422 per share for each share of Legacy Bancorp, Inc. (“Legacy”) common stock owned by such shareholder on July 21, 2011 (the date BHLB acquired Legacy), as a result of the previously disclosed completion of the divestiture of certain branches in accordance with the merger agreement.

Item 9.01.                    Financial Statements and Exhibits

- (a)      Financial statements of businesses acquired. Not Applicable.
  - (b)      Pro forma financial information. Not Applicable.
  - (c)      Shell company transactions: Not Applicable.
  - (d)      Exhibits: Not Applicable.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Berkshire Hills Bancorp, Inc.

DATE: December 29, 2011

By: /s/ Michael P. Daly  
Michael P. Daly  
President and Chief Executive Officer