

TEEKAY SHIPPING CORP
Form 6-K
February 12, 2003

4.1	Form of Supplemental Indenture No. 1 between Teekay Shipping Corporation and The Bank of New York, as trustee.
4.2	Form of Purchase Contract Agreement between Teekay Shipping Corporation and The Bank of New York, as purchase contract agent.
4.3	Form of Pledge Agreement between Teekay Shipping Corporation and The

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Bank of New York, as collateral agent.

- 4.4 Form of Remarketing Agreement between Teekay Shipping Corporation and Morgan Stanley & Co. Incorporated.
- 4.5 Form of Underwriting Agreement Between Teekay Shipping Corporation, Morgan Stanley & Co. Incorporated and Salmon Smith Barney.
- 8.1 Opinion of Perkins Coie LLP, regarding certain U.S. tax matters.
- 8.2 Opinion of Seward and Kissel, LLP, regarding certain U.S. tax matters.
- 8.3 Opinion of Watson, Farley & Williams, regarding Marshall Islands tax matters.
- 8.4 Opinion of Graham, Thompson & Co., regarding Bahamian tax matters.
- 8.5 Opinion of Appleby Spurling & Kempe, regarding Bermudian tax matters.
- 8.6 Opinion of Thommessen Krefting Greve Lund, regarding Norwegian tax matters.
- 23.1 Consent of Perkins Coie, LLP (contained in Exhibit 8.1).
- 23.2 Consent of Seward and Kissel, LLP (contained in Exhibit 8.2).
- 23.3 Consent of Watson, Farley & Williams (contained in Exhibit 8.3).
- 23.4 Consent of Graham, Thompson & Co. (contained in Exhibit 8.4).
- 23.5 Consent of Appleby Spurling & Kempe (contained in Exhibit 8.5).
- 23.6 Consent of Thommessen Krefting Greve Lund (contained in Exhibit 8.6).
- 23.7 Consent of Deloitte & Touche.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

TEEKAY SHIPPING CORPORATION

Date: February 12, 2003

By: /s/ Arthur Bensler

Name: Arthur Bensler
Title: Assistant Corporate Secretary
and General Counsel

