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I TRACK INC
Form 8-K
August 28, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) AUGUST 27, 2001

I-TRACK, INC.

(Exact name of registrant as specified in its charter)

NEVADA	333-49388	91-1966948
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

3031 COMMERCE DRIVE, BUILDING B, FORT GRATIOT, MICHIGAN 48058
(Address of principal executive offices) (Zip Code)

(810) 469-3500
Registrant's telephone number, including area code

N/A
(Former name or former address, if changed since last report)

Exhibit index on consecutive page 2

- ITEM 1. CHANGES IN CONTROL OF REGISTRANT
Not Applicable.
- ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS
Not Applicable.
- ITEM 3. BANKRUPTCY OR RECEIVERSHIP
Not Applicable.
- ITEM 4. CHANGES IN REGISTRANT'S CERTIFYING ACCOUNTANT
Not Applicable.

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ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

Under a prospectus dated April 11, 2001, the registrant sold 2,500,000 Units, at a price of \$0.10 per Unit, with each Unit consisting of one (1) share of common stock and (1) warrant to purchase one (1) share of common stock. In accordance with the prospectus, the warrants cannot be separately traded from the Units until six (6) months after the date of purchase. The registrant has determined that it would be in its best interests to prospectively shorten the holding period of the warrants to assist in establishing a trading market for its common stock on the OTCBB.

The warrants may now be separately tradeable from the Units on or after Monday, September 10, 2001. The remaining terms and provisions affecting the warrants shall remain unchanged, including the exercise term and expiration date.

ITEM 6. RESIGNATIONS OF REGISTRANT'S DIRECTORS

Not Applicable.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

Not Applicable.

ITEM 8. CHANGE IN FISCAL YEAR

Not applicable.

ITEM 9. REGULATION FD DISCLOSURE

Not applicable.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

I-TRACK, INC.

August 28, 2001

By: /s/ Barbara Castanon

Barbara Castanon, President

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