

GHL Acquisition Corp.  
Form 3  
April 01, 2008

# FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *			2. Date of Event Requiring Statement	3. Issuer Name <b>and</b> Ticker or Trading Symbol	
Â RODRIGUEZ HAROLD J JR			(Month/Day/Year)	GHL Acquisition Corp. [GHQ]	
(Last)	(First)	(Middle)	03/14/2008		
(Street)				4. Relationship of Reporting Person(s) to Issuer	5. If Amendment, Date Original Filed(Month/Day/Year)
				(Check all applicable)	6. Individual or Joint/Group Filing(Check Applicable Line)
				____ Director	____ 10% Owner
				<u>X</u> Officer	____ Other
				(give title below)	(specify below)
				Chief Financial Officer	
					____ Form filed by More than One Reporting Person
(City)	(State)	(Zip)			

### Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock <sup>(1)</sup>	15,000	I	By Spouse

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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### Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	

(Instr. 5)

Warrants <u>(1)</u>	Â <u>(2)</u>	Â <u>(3)</u>	Common stock, par value 15,000 \$0.001 per share	\$ 7	I	By Spouse
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## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
RODRIGUEZ HAROLD J JR			Â Chief Financial Officer	Â
Â	Â	Â		

## Signatures

/s/ Jodi Ganz, Attorney-in-fact for Harold J.  
Rodriguez, Jr.

04/01/2008

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The shares of common stock and warrants reported herein are included in units of GHL Acquisition Corp (the "Issuer"), each unit representing one share of common stock, par value \$0.001, of the Issuer ("Common Stock") and one warrant to purchase one share of

(1) Common Stock. The Units were purchased pursuant to the directed unit program described in the prospectus (the "Prospectus") dated February 14, 2008, relating to the initial public offering (the "IPO"), as filed with the Securities and Exchange Commission on February 19, 2008.

(2) Exercisable on the later of (i) February 14, 2009 and (ii) the completion by the Issuer of an initial business combination, as described in the Prospectus, in each case if there is an effective registration statement covering the shares of common stock issuable upon exercise of the warrants contained in the Units sold in the IPO.

(3) Expires on the earlier of redemption or liquidation of the trust account or on 5:00 p.m., New York time, February 14, 2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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