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ATLAS PIPELINE PARTNERS LP

Form 8-K

May 06, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): May 5, 2003

ATLAS PIPELINE PARTNERS, L.P.

(Exact name of registrant as specified in its charter)

Delaware	1-14998	23-3011077
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(State of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

311 Rouser Road, Moon Township, Pennsylvania 15108

(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: (412) 262-2830

Item 5. Other Events.

In connection with its public offering of up to 1,092,500 common units (SEC Registration No. 333-104265), Atlas Pipeline Partners, L.P. entered into the underwriting agreement filed as an exhibit hereto.

Item 7. Financial Statements and Exhibits

(c) Exhibits

99 Underwriting Agreement, May 5, 2003

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ATLAS PIPELINE PARTNERS, L.P.

By: Atlas Pipeline Partners GP, LLC
Its General Partner

Date: May 5, 2003

By: MICHAEL L. STAINES

Michael L. Staines
President, Chief Operating Officer
and Secretary