

Edgar Filing: AMERICAN INTERNATIONAL GROUP INC - Form 424B3

AMERICAN INTERNATIONAL GROUP INC
Form 424B3
June 21, 2001

1

FILED PURSUANT TO RULE 424(b)(3)
FILE NO.333-31024

PRICING SUPPLEMENT NO. 2 DATED June 21, 2001
(TO PROSPECTUS SUPPLEMENT DATED JANUARY 26, 2001
AND PROSPECTUS DATED MARCH 3, 2000)

AMERICAN INTERNATIONAL GROUP, INC.

SERIES F, MEDIUM TERM NOTES

FIXED RATE NOTE

DUE 9 MONTHS OR MORE FROM DATE OF ISSUE

Original Issue Date: June 26, 2001	Purchasing Agent: Merrill Lynch & Co.
Specified Currency: U.S. Dollars	Purchasing Agent's Discount or Commission (%): 0.051%
Principal Amount: \$100,000,000	Net Proceeds to the Company (%): 99.949%
Book Entry: Yes-DTC CUSIP #: 02687QAY4	Redemption Commencement Date (if any): N/A
Certificated: N/A	Redemption Prices: N/A
Interest Rate: 4.45% per annum	Full Defeasance: Applies
Stated Maturity: June 26, 2003	Covenant Defeasance: Applies
Issue Price (as a percentage of principal amount): 100%	Interest Payment Dates: June 1 and December 1, commencing December 1, 2001
Selling Agent: N/A	
Selling Agent's Commission (%): N/A	Regular Record Dates: May 15 and November 15

"N/A" means not applicable.

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE
SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR
DETERMINED IF THIS PRICING SUPPLEMENT IS TRUTHFUL OR COMPLETE. ANY
REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.