

PARTY CITY CORP
Form 8-K
May 14, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) **May 7, 2004**

PARTY CITY CORPORATION

(Exact Name of Registrant as Specified in Chapter)

Delaware
(State or Other Jurisdiction of
Incorporation)

0-27826
(Commission File Number)

22-3033692
(IRS Employer
Identification No.)

400 Commons Way, Rockaway, NJ
(Address of Principal Executive Offices)

07866
(Zip Code)

Registrant's telephone number, including area code: **(973) 983-0888**

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PRESS RELEASE

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Item 5. Other Events and Required FD Disclosure.

On May 11, 2004, Party City Corporation (the Company) issued a press release to remind the public about the investor/analyst presentation to be held that morning and to announce certain sales and margin expectations.

A copy of the press release issued by the Company announcing the foregoing is attached hereto as Exhibit 99.2 and is incorporated herein by reference.

Item 7. Financial Statements, *Pro Forma* Financial Information and Exhibits.

(c) Exhibits.

99.1 Press Release issued by the Company, dated May 7, 2004, regarding operating results for the three- and nine-months ended March 27, 2004.

99.2 Press Release issued by the Company, dated May 11, 2004, regarding its investor/analyst presentation and sales and margin expectations.

Item 12. Results of Operations and Financial Condition.

On May 7, 2004, the Company announced its operating results for the three- and nine-months ended March 27, 2004.

A copy of the press release issued by the Company announcing the foregoing is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information in this Report, including the exhibits attached hereto, is furnished solely pursuant to Item 12 of this Form 8-K. Consequently, it is not deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. It may only be incorporated by reference in another filing under the Exchange Act or the Securities Act of 1933, as amended, if such subsequent filing specifically references this Form 8-K.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 13, 2004

PARTY CITY CORPORATION

By: /s/ Linda M. Siluk

Name: Linda M. Siluk

Title: Chief Financial Officer

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EXHIBIT INDEX

Exhibit Number	Description
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