

Edgar Filing: NEWMONT MINING CORP /DE/ - Form S-8

NEWMONT MINING CORP /DE/
Form S-8
August 31, 2004

As filed with the Securities and Exchange Commission on August 31, 2004

Registration No. 333-

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

NEWMONT MINING CORPORATION
(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1700 Lincoln Street
Denver, Colorado 80203
(303) 863-7414
(Address of principal executive
offices)

84-1611629
(I.R.S. Employer
Identification No.)

Newmont Mining Corporation 1996 Employees Stock Plan
(Full Title of Plan)

Britt D. Banks, Esq.
Newmont Mining Corporation
1700 Lincoln Street
Denver, Colorado 80203
(303) 863-7414
(Name, address and telephone number,
including area code, of agent for service)

Copies to:
Maureen Brundage, Esq.
White & Case LLP
1155 Avenue of the Americas
New York, New York 10036
(212) 819-8200

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CALCULATION OF REGISTRATION FEE

Title of each class of securities to be registered	Amount to be registered	Proposed maximum offering price per share (1)	Proposed maximum aggregate offering price (1)	Am regist
Common Stock, \$1.60 par value	6,000,000	\$43.255	\$259,530,000	\$32

(1) Estimated solely for the purpose of calculating the registration fee in accordance with Rule and 457(c) under the Securities Act of 1933, as amended, based upon the average of the high prices of the Common Stock as reported on the New York Stock Exchange, Inc. on August 24, 20

Pursuant to the Securities Act of 1933, as amended, the contents of the Registrant's Registration Statement on Form S-8 (No. 333-04161), as amended by Post Effective Amendment Nos. 1 and 2 thereto, are incorporated herein by reference.

Item 8. Exhibits.

Exhibit Number	Description of Documents
5	Opinion of White & Case LLP, counsel to the Registrant, dated August 31, 2004.
23.1	Consent of Behre Dolbear.
23.2	Consent of PricewaterhouseCoopers LLP.
23.3	Consent of White & Case LLP (included in Exhibit 5 to the Registration Statement).
24.1	Power of Attorney of certain officers and directors.
24.2	Power of Attorney of principal accounting officer.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Denver, State of Colorado, on the 31st day of August, 2004.

NEWMONT MINING CORPORATION

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By /s/ Britt D. Banks

 Name: Britt D. Banks
 Title: Vice President and General Counsel

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
* ----- Glen A. Barton	Director	August 31
* ----- Vincent A. Calarco	Director	August 31
* ----- Michael S. Hamson	Director	August 31
* ----- Leo I. Higdon, Jr.	Director	August 31
* ----- Pierre Lassonde	President and Director	August 31
* ----- Robert J. Miller	Director	August 31
* ----- Wayne W. Murdy	Chairman of the Board and Chief Executive Officer (Principal Executive Officer)	August 31
* ----- Robin A. Plumbridge	Director	August 31
* ----- John B. Prescott	Director	August 31
* ----- Michael K. Reilly	Director	August 31
* ----- Seymour Schulich	Director	August 31

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*			

James V. Taranik	Director		August 31
*			

Bruce D. Hansen	Senior Vice President and Chief Financial Officer (Principal Financial Officer)		August 31
*			

Russell Ball	Vice President and Controller (Principal Accounting Officer)		August 31

*By /s/ Britt D. Banks

Britt D. Banks,
as Attorney-in-fact

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EXHIBIT INDEX

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