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RELIANT RESOURCES INC
Form 8-K
December 29, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 29, 2003

RELIANT RESOURCES, INC.
(Exact Name of Registrant as Specified in its Charter)

| | | |
|---|-------------------------------------|--|
| DELAWARE (State or Other Jurisdiction of Incorporation) | 1-16455 (Commission File Number) | 76-0655566 (IRS Employer Identification No.) |
|---|-------------------------------------|--|

| | |
|--|---------------------|
| 1000 MAIN STREET HOUSTON, TEXAS (Address of Principal Executive Offices) | 77002 (Zip Code) |
|--|---------------------|

Registrant's telephone number, including area code: (713) 497-3000

In this Form 8-K, and in the Exhibit included as part of the Form 8-K, "Reliant Resources" refers to Reliant Resources, Inc., and "we," "us" and "our" refer to Reliant Resources, Inc. and its subsidiaries, unless we specify or the context indicates otherwise.

ITEM 5. OTHER EVENTS AND REQUIRED FD DISCLOSURE.

We refer to Reliant Resources, Inc.'s press release dated December 29, 2003, a copy of which is filed as Exhibit 99.1 to this Form 8-K, regarding the execution of Amendment No. 2 dated as of December 29, 2003 to our Amended and Restated Credit and Guaranty Agreement dated as of March 28, 2003, a copy of which is filed as Exhibit 99.2 to this Form 8-K.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

- 99.1 Press Release issued by Reliant Resources, Inc. dated December 29, 2003.
- 99.2 Amendment No. 2 dated as of December 29, 2003 to the Amended and Restated Credit and Guaranty Agreement dated as of March 28, 2003, as amended by Amendment No. 1 dated as of June 16, 2003 among Reliant Resources, Inc.,

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as a Borrower and a Guarantor, the other credit parties referred to therein, as Borrowers and/or Guarantors, the lenders referred to therein, Bank of America, N.A., as Administrative Agent, as Collateral Agent and as an Issuing Bank, Barclays Bank PLC and Deutsche Bank AG, New York Branch, as Syndication Agents, Citicorp USA, Inc., as Tranche A Agent and Citibank, N.A., as Tranche A Collateral Agent.

*99.3 Amendment No. 1 dated as of June 16, 2003 to the Amended and Restated Credit and Guaranty Agreement dated as of March 28, 2003, among Reliant Resources, Inc., as a Borrower and a Guarantor, the other credit parties referred to therein, as Borrowers and/or Guarantors, the lenders referred to therein, Bank of America, N.A., as Administrative Agent, as Collateral Agent and as an Issuing Bank, Barclays Bank PLC and Deutsche Bank AG, New York Branch, as Syndication Agents, Citicorp USA, Inc., as Tranche A Agent and Citibank, N.A., as Tranche A Collateral Agent.

* Previously filed as exhibit no. 10.43 to Reliant Resources, Inc.'s Registration Statement on Form S-4, dated July 24, 2003, file no. 333-107297 and incorporated by reference herein.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RELIANT RESOURCES, INC.
(Registrant)

Date: December 29, 2003

By: /s/ Michael Jines

Michael Jines
Senior Vice President, General Counsel
and Corporate Secretary

EXHIBIT INDEX

| Exhibit Number ----- | Exhibit Description ----- |
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Barclays Bank PLC and Deutsche Bank AG, New York Branch, as Syndication Agents, Citicorp USA, Inc., as Tranche A Agent and Citibank, N.A., as Tranche A Collateral Agent.

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