

CALLON PETROLEUM CO

Form 8-K

June 25, 2004

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report
June 23, 2004
(Date of earliest event reported)

Callon Petroleum Company

(Exact name of registrant as specified in its charter)

Delaware
*(State or other jurisdiction of
incorporation or organization)*

001-14039
(Commission File Number)

64-0844345
*(I.R.S. Employer
Identification Number)*

**200 North Canal St.
Natchez, Mississippi 39120**
(Address of principal executive offices, including zip code)

(601) 442-1601
(Registrant's telephone number, including area code)

TABLE OF CONTENTS

Item 5. Other Events

Item 7. Financial Statements and Exhibits

SIGNATURES

Exhibit Index

Press Release - Announcing Redemption of Notes

Table of Contents

Item 5. Other Events

On June 23, 2004, Callon Petroleum Company issued the press release attached as Exhibit 99.1 announcing that the company has called for redemption of its 11% Senior Subordinated Notes due 2005. This redemption will be funded by a portion of the proceeds from the company's recent secondary common stock offering, which closed June 22, 2004.

Item 7. Financial Statements and Exhibits

Exhibits

<u>Exhibit Number</u>	<u>Title of Document</u>
99.1	Press release dated June 23, 2004 announcing that the company has called for redemption of its 11% Senior Subordinated Notes due 2005.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Callon Petroleum Company

June 24, 2004

By: /s/ John S. Weatherly
John S. Weatherly
Senior Vice President and Chief
Financial Officer

Table of Contents

Exhibit Index

Exhibit Number	Title of Document
99.1	Press release dated June 23, 2004 announcing that the company has called for redemption of its 11% Senior Subordinated Notes due 2005.