

CALLON PETROLEUM CO

Form 8-K

June 30, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report
June 30, 2004
(Date of earliest event reported)

Callon Petroleum Company
(Exact name of registrant as specified in its charter)

Delaware
*(State or other jurisdiction of
incorporation or organization)*

001-14039
(Commission File Number)

64-0844345
*(I.R.S. Employer
Identification Number)*

**200 North Canal St.
Natchez, Mississippi 39120**
(Address of principal executive offices, including zip code)

(601) 442-1601
(Registrant's telephone number, including area code)

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Item 5. Other Events

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Press Release dated June 30, 2004

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Item 5. Other Events

On June 30, 2004, Callon Petroleum Company filed the press release attached as Exhibit 99.1 announcing the closing of the issuance and sale of an additional 450,000 shares of common stock, priced at \$13.25 per share as a result of the exercise of the an over-allotment option granted to Johnson Rice & Company L.L.C.

Item 7. Financial Statements and Exhibits

Exhibits

<u>Exhibit Number</u>	<u>Title of Document</u>
99.1	Press release dated June 30, 2004 announcing the closing of the sale of an additional 450,000 shares of common stock, priced at \$13.25 per share.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Callon Petroleum Company

June 30, 2004

By: /s/ John S. Weatherly
John S. Weatherly
Senior Vice President and Chief
Financial Officer

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Exhibit Index

Exhibit Number

Title of Document

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