

CORE LABORATORIES N V

Form 8-K

December 30, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K
CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported): December 29, 2005
CORE LABORATORIES N.V.**

(Exact name of Registrant as specified in its charter)
Commission File Number 001-14273

The Netherlands
(State or other jurisdiction of Incorporation or
organization)

Not Applicable
(I.R.S. Employer Identification No.)

**Herengracht 424
1017 BZ Amsterdam
The Netherlands**
(Address of principal executive offices)

Not Applicable
(Zip Code)

Registrant's telephone number, including area code: (31-20) 420-3191

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2 (b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))
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Item 1.02 Termination of a Material Definitive Agreement

On December 29, 2005, Core Laboratories N.V. prepaid \$68 million outstanding under its senior notes, consisting of \$28 million of 8.11% Series A Senior Notes due July 22, 2009 and \$40 million of 8.21% Series B Senior Notes due July 22, 2011 (collectively, the Senior Notes). The Senior Notes were prepaid in accordance with the Note and Guarantee Agreement dated as of July 22, 1999 (the Note Agreement) for face value plus accrued and unpaid interest and a make whole premium. The make whole premium was approximately \$6 million and was calculated pursuant to the terms of the Note Agreement. The prepayment was funded using cash on hand as well as borrowings under Core Laboratories existing credit facility.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Core Laboratories N.V.

Dated: December 30, 2005

By /s/ Richard L. Bergmark
Richard L. Bergmark
Chief Financial Officer