

INPUT OUTPUT INC
Form 8-K
July 10, 2007

TABLE OF CONTENTS

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointments of Certain Officers; Compensatory Arrangements of Certain Officers

Item 9.01 Financial Statements and Exhibits

SIGNATURES

EXHIBIT INDEX

Table of Contents

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointments of Certain Officers; Compensatory Arrangements of Certain Officers.

Third Amended and Restated Input/Output, Inc. 2004 Long-Term Incentive Plan. On May 3, 2004, the Board of Directors (the Board) of Input/Output, Inc. (the Company) adopted the Input/Output, Inc. 2004 Long-Term Incentive Plan (the 2004 Plan).

During 2005 and 2006, the Board authorized amendments to the 2004 Plan, which was approved by the Company s stockholders at the Annual Meetings of Stockholders held in 2005 and 2006. These amendments included increases to the total number of shares of common stock of the Company available for issuance under the 2004 Plan.

On March 12, 2007, the Board approved, subject to stockholder approval, further amendments to the 2004 Plan. The principal amendment to the 2004 Plan is to increase by 2,400,000 (to a total of 6,700,000) the total number of shares of common stock of the Company available for issuance under the 2004 Plan.

On May 21, 2007, the stockholders of the Company approved the above amendments to the 2004 Plan at the Company s 2007 Annual Meeting of Stockholders. The complete text of the 2004 Plan, as so amended and restated, is incorporated herein by reference to Appendix A to the Company s definitive proxy statement for its 2007 Annual Meeting of Stockholders, as filed with the Securities and Exchange Commission (SEC) on April 10, 2007. The foregoing description of the 2004 Plan as so amended and restated is qualified in its entirety by such reference to the complete text thereof.

Item 9.01 Financial Statements and Exhibits.

- (a) *Financial statements of businesses acquired.*
Not applicable.
- (b) *Pro forma financial information.*
Not applicable.
- (c) *Shell company transactions.*
Not applicable.

Table of Contents

(d) *Exhibits.*

Exhibit Number	Description
10.1	Third Amended and Restated Input/Output, Inc. 2004 Long-Term Incentive Plan (filed as Appendix A to the definitive proxy statement for the 2007 Annual Meeting of Stockholders of Input/Output, Inc. as filed with the SEC on April 10, 2007, and incorporated herein by reference).

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 9, 2007

INPUT/OUTPUT, INC.

By: /s/ DAVID L. ROLAND

David L. Roland
Senior Vice President, General Counsel and
Corporate Secretary

4

Table of Contents

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