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CHESAPEAKE ENERGY CORP

Form 8-K

October 29, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED)
OCTOBER 29, 2001 (OCTOBER 26, 2001)

CHESAPEAKE ENERGY CORPORATION

(Exact name of Registrant as specified in its Charter)

OKLAHOMA

(State or other jurisdiction
of incorporation)

1-13726

(Commission File No.)

73-13

(IRS Employer Id

6100 NORTH WESTERN AVENUE, OKLAHOMA CITY, OKLAHOMA

(Address of principal executive offices)

73118

(Zip Co

(405) 848-8000

(Registrant's telephone number, including area code)

INFORMATION TO BE INCLUDED IN THE REPORT

ITEM 5. OTHER EVENTS

On October 26, 2001, Chesapeake Energy Corporation ("Chesapeake") issued a press release announcing pricing on \$250 million of 8.375% Senior Notes due 2008. A copy of the press release is filed with this Form 8-K as Exhibit 99

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and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- (c) Exhibits. The following exhibit is filed herewith:
99. Press Release issued by the Registrant on October 26, 2001.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CHESAPEAKE ENERGY CORPORATION

BY: /s/ AUBREY K. MCCLENDON

AUBREY K. MCCLENDON
Chairman of the Board and
Chief Executive Officer

Dated: October 29, 2001

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EXHIBIT INDEX

EXHIBIT NUMBER -----	DESCRIPTION -----
99	Press Release issued by the Registrant on October 26, 2001.

