

ARCHER DANIELS MIDLAND CO

Form 424B3

October 02, 2002

SUPPLEMENT

(To Prospectus Supplement dated September 26, 2002 to Prospectus dated November 7, 2001)

**\$500,000,000**

**Archer-Daniels-Midland Company**

**Debentures due 2032**

This is a supplement to the prospectus supplement dated September 26, 2002 to the prospectus dated November 7, 2001 relating to Archer-Daniels-Midland Company's debentures due October 1, 2032.

We will enter into a supplemental indenture pursuant to which the interest rate on the debentures will be increased by 6 basis points, or 0.06% per annum, retroactive to the date of original issuance. The interest rate, as increased, will be 5.935% per annum.

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**Joint Book-Running Managers**

**Salomon Smith Barney**

**Banc of America Securities  
LLC**

**JPMorgan**

**ABN AMRO Incorporated**

**Credit Suisse First Boston**

**Deutsche Bank Securities**

**Goldman, Sachs & Co.**

**HSBC**

**Merrill Lynch & Co.**

October 1, 2002