

BEVERLY ENTERPRISES INC

Form 8-K

September 18, 2003

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**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported)**

September 18, 2003

**BEVERLY ENTERPRISES, INC.**

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(Exact Name of Registrant as Specified in Charter)

Delaware

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1-9550

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62-1691861

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**(State or Other  
Jurisdiction of  
Incorporation)**

**(Commission  
File Number)**

**(I.R.S. Employer  
Identification No.)**

One Thousand Beverly Way

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72919

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**(Address of Principal Executive Offices)**

**(Zip Code)**

**Registrant's telephone number including area code**

(479) 201-2000

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Item 9. Regulation FD Disclosure

SIGNATURE

EXHIBIT INDEX

EX-99.1 Press Release

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**INFORMATION TO BE INCLUDED IN THE REPORT**

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) Exhibits

<b>Exhibit No.</b>	<b>Exhibit</b>
99.1	Press Release of Beverly Enterprises, Inc. dated September 18, 2003.

**Item 9. Regulation FD Disclosure**

On September 18, 2003, Beverly Enterprises, Inc. (the Company ) issued a press release announcing its intention to enter into a new \$225 million senior secured credit facility and to raise approximately \$100 million in the form of subordinated notes on terms to be determined. A copy of the press release is attached as Exhibit 99.1 and is incorporated herein by reference.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: September 18, 2003

**BEVERLY ENTERPRISES, INC.**

By: /s/ PAMELA H. DANIELS

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Name: Pamela H. Daniels  
Title: Senior Vice President, Controller and  
Chief Accounting Officer

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