

EHOSTAR COMMUNICATIONS CORP

Form 8-K

January 20, 2006

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Form 8-K**

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 19, 2006

EHOSTAR COMMUNICATIONS CORPORATION
(Exact name of registrant as specified in its charter)

NEVADA
(State or other
jurisdiction of
incorporation)

0-26176
(Commission File Number)

88-0336997
(IRS Employer
Identification No.)

9601 S. MERIDIAN BLVD.
ENGLEWOOD, COLORADO
(Address of principal executive offices)

80112
(Zip Code)

(303) 723-1100
(Registrant's telephone number, including area code)

EHOSTAR DBS CORPORATION
(Exact name of registrant as specified in its charter)

COLORADO
(State or other
jurisdiction of
incorporation)

333-31929
(Commission File Number)

84-1328967
(IRS Employer
Identification No.)

9601 S. MERIDIAN BLVD.
ENGLEWOOD, COLORADO
(Address of principal executive offices)

80112
(Zip Code)

(303) 723-1100
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On January 19, 2006, EchoStar Communications Corporation (NASDAQ: DISH) announced that its wholly-owned subsidiary, EchoStar DBS Corporation, priced \$1.5 billion aggregate principal amount of ten-year, 7-1/8% senior notes. Interest on the notes, which will mature February 1, 2016 will be paid February 1 and August 1 of each year, commencing August 1, 2006. The proceeds of the offering are intended to be used to redeem EchoStar DBS Corporation's outstanding 9-1/8% Senior Notes due 2009 as well as for other general corporate purposes. See Press Release, dated January 19, 2006, EchoStar Places \$1.5 billion in Senior Notes attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) *Exhibits.*

Exhibit 99.1 Press Release EchoStar Places \$1.5 billion in Senior Notes dated January 19, 2006

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EHOSTAR COMMUNICATIONS
CORPORATION
EHOSTAR DBS CORPORATION

Date: January 19, 2006

By: /s/ David J. Rayner
David J. Rayner
Executive Vice President and Chief
Financial Officer

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EXHIBIT INDEX

| Exhibits. | Description |
|--------------|--|
| Exhibit 99.1 | Press Release EchoStar Places \$1.5 billion in Senior Notes dated January 19, 2006 |