

ORACLE CORP
Form 8-K/A
June 04, 2008

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Item 9.01 Financial Statements and Exhibits

SIGNATURE

EXHIBIT LIST

EXHIBIT 23.1

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Section 9 Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits

(a) Financial Statements of Business Acquired

The audited consolidated financial statements of BEA Systems, Inc. as of and for the year ended January 31, 2008 are incorporated by reference from BEA Systems, Inc.'s Annual Report on Form 10-K as filed with the Securities and Exchange Commission on March 28, 2008.

(b) Pro Forma Financial Information

The pro forma financial information with respect to Oracle Corporation's acquisition of BEA Systems, Inc. is filed as Exhibit 99.2 to this Amendment No. 1 and incorporated herein by reference.

(d) Exhibits

Exhibit Number Description of Exhibit

23.1	Consent of Ernst & Young LLP, Independent Registered Public Accounting Firm of BEA Systems, Inc.
99.1	Audited consolidated financial statements and schedule of BEA Systems, Inc. as of and for the year ended January 31, 2008 (incorporated by reference to the BEA Systems, Inc.'s Form 10-K (File No. 000-22369) filed on March 28, 2008)
99.2	Unaudited pro forma condensed combined financial statements as of and for the nine months ended February 29, 2008 and for the year ended May 31, 2007

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ORACLE CORPORATION

Dated: June 4, 2008

By: /s/ William Corey West

William Corey West
Senior Vice President, Corporate
Controller and Chief Accounting
Officer

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