

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC  
 Form 424B2  
 October 31, 2001

Pricing Supplement

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 62  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 10/29/01  
 Issue Date: 11/01/01

The date of this Pricing Supplement is October 31, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UCP7	\$4,151,000.00	5.50%	11/15/13
Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of r (including the redemp -----
05/15/02 semi-annually	Yes	Yes	100% 11/15/ semi-annually the
Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----
\$4,101,188.00	\$49,812.00	\$2.75	ABN AMRO Financial Services, Inc.