

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 April 23, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 15
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated December 20, 2001)

Trade Date: 04/22/02
 Issue Date: 04/25/02

The date of this Pricing Supplement is April 23, 2002

| CUSIP or Common Code ----- | Principal Amount ----- | Interest Rate ----- | Maturity Date ----- |
|--|---------------------------------------|-----------------------------------|---|
| 91131UDM3 | \$6,071,000.00 | 6.00% | 10/15/14 |
| Interest Payment Frequency (begin date) ----- | Survivor's Option ----- | Subject to Redemption ----- | Dates and terms of (including the redem ----- |
| 10/15/02 semi-annually | Yes | Yes | 100% 04/15/ semi-annually th |
| Proceeds to UPS ----- | Discounts and Commissions ----- | Reallowance ----- | Dealer ----- |
| \$5,999,665.75 | \$71,334.25 | \$3.00 | ABN AMRO Financial Services, Inc. |