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HORIZON BANCORP /IN/ Form 8-K May 06, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): MAY 3, 2004

HORIZON BANCORP

(Exact name of registrant as specified in its charter)

INDIANA

(State or other jurisdiction of incorporation)

000-10792 (Commission File No.)

35-1562417 (I.R.S. Employer Identification No.)

515 FRANKLIN SQUARE MICHIGAN CITY, IN 46360

(Address of principal executive officer)

(219) 879-0211

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

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ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

This Current Report on Form 8-K is being filed to report the Registrant's repurchase of shares on May 3, 2004, as described in the press release issued by the Registrant on May 5, 2004. The release is attached hereto as Exhibit 99.1 and incorporated by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Date: May 6, 2004

HORIZON BANCORP

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By: /s/ James H. Foglesong

James H. Foglesong, Chief Financial Officer

EXHIBIT INDEX

Number Description

99.1 Press Release dated May 5, 2004