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ALSTOM
Form 6-K
June 02, 2004

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13A-16 OR 15D-16
OF THE SECURITIES EXCHANGE ACT OF 1934

For the month of June 2004

Commission File Number: 1-14836

ALSTOM

(Translation of registrant's name into English)

25, avenue Kléber, 75116 Paris, France

(Address of principal executive offices)

Indicate by check mark whether the Registrant files or will file annual reports under cover of Form 20-F or Form 40-F

Form 20-F X Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b) (1):

Yes No X

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b) (7):

Yes No X

Indicate by check mark whether the Registrant, by furnishing the information contained in this Form, is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

Yes No X

If "Yes" is marked, indicate below the file number assigned to the Registrant in connection with Rule 12g3-2(b)

This Report on Form 6-K includes materials that make reference and relate in

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part to certain proposed issuances of securities by ALSTOM. The securities mentioned in these materials have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or exemption from registration under the Securities Act.

These materials are not an offer to sell securities or the solicitation of an offer to buy securities, nor shall there be any offer or sale of securities in any jurisdiction in which such offer or sale would be unlawful.

SOCIETE ANONYME WITH A SHARE CAPITAL OF 1,320,821,965
HEAD OFFICE: 25, AVENUE KLÉBER - 75116 PARIS
REGISTRATION NUMBER: 389 058 447 PARIS

NOTICE OF MEETING

The shareholders of ALSTOM are convened to participate in the Ordinary and Extraordinary Shareholder's Meeting which will be held at the head office, 25 avenue Kléber - 75116 Paris, on first notice on Wednesday 30 June 2004 at 9:00 a.m. (Paris time), to deliberate on the following agenda and proposed resolutions. In the event that the quorum required is not met on that date, the General Meeting will be held on Friday 9 July 2004 at 2:00 p.m. at the Espace Grande Arche - 1 Parvis de la Defense - 92050 Paris La Defense.

1 June 2004

PRESS RELEASE

ALSTOM's core banks have committed to underwrite 1 billion of the capital increase with preferential subscription rights which will be submitted for shareholders at the Group's Ordinary and Extraordinary Annual General Meeting to be held on 9 July 2004.

ALSTOM has also launched the syndication of a bonding facility for a maximum of 8 billion which should cover the Group's commercial needs for the next 24 months. ALSTOM's core banks have already confirmed that they will provide 6.6 billion of this new facility, corresponding to approximately 18 months of new bonding.

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